IPO FACT SHEET

MOMENTA GLOBAL LIMITED (6880)

Issue Statistics

Offer Size: HK$5,893.8 million
Public Tranche: 1,993,840 shares
Placement Tranche: 17,944,460 shares
Cornerstone Tranche: Approximately 9,958,000 shares
Price: HK$295.60
NAV per share (post IPO): HK$82.11
Historical PE: *N.A. (Loss-making)*
Market Cap (post-IPO): HK$8,364.9 – 9,621.6 million
Open: 29 Jun 26
Close: 3 Jul 26, 12.00 noon
Trading: 8 Jul 26
Sponsors: China International Capital Corporation Hong Kong Securities Limited, Deutsche Securities Asia Limited

Year ended 31 Dec	Rmbm	yoy % chg
Revenue		
FY24	1,324.7	+78.4
FY25	2,412.5	+82.1
Net profit		
FY24	-3,205.7	N.A.
FY25	-3,457.9	N.A.

Background

- Momenta is a leading autonomous driving technology company providing intelligent driving software solutions and autonomous mobility services to OEMs, with strong technological and commercial leadership.
- The company adopts a “one flywheel, two legs” strategy, integrating mass-production vehicle solutions with robotaxi services, forming a data-driven optimisation loop.
- As of 2025, the company has partnered with 24 global OEMs, with 68 production models and over 680,000 vehicles installed.
- According to CIC, based on sales volume, the company ranks first globally in the urban NOA segment with a market share of 64.5%.

Use Of Proceeds

Application	HK$ in millions	As a dollar amount for each HK$$1.00 of the gross proceeds due to us from the Offering and the issuance of the New Cornerstone Shares (%)
For R&D of core technologies and next-generation autonomous driving solutions	3,368.8	60.0
For commercialisation of robotaxi services	1,122.9	20.0
For expansion of mass-production vehicle solutions	561.5	10.0
For working capital and general corporate purposes	561.5	10.0
Gross proceeds	**5,614.6**	**100.0**

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