



來源：彭博

泡泡瑪特 (9992 HK)

買入區間: 268.80 港元至 270.60 港元

上日收市價: 267.20 港元

目標價: 284.80 港元 301.00 港元

止蝕位: 下破 254.00 港元

個股亮點:

集團上半年收入 138.8 億元人民幣，按年升 204.4%；股東應佔利潤 45.7 億元人民幣，按年升 396.5%。

技術分析:

股份自 8 月尾由高位約 HK\$335.00 附近開始回調，跌幅超過 23%。近日，股價於是 100 天移動平均線之上有支持並反彈。14 天相對強弱指數升至 40 附近，反映動力逐步回穩。MACD 的快線與慢線之間的熊差距開始收窄，走勢或進一步轉強，股價可能見底回升，可以考慮於逐步進場，部署潛在反彈。

預期平均時限：約 2 週



來源: 彭博

金山軟件 (3888 HK)

買入區間: 36.20 港元至 36.50 港元

上日收市價: 35.58 港元

目標價: 38.76 港元/41.00 港元

止蝕位: 下破 34.10 港元

個股亮點:

集團上半年收入 26.6 億元人民幣, 按年升 10.1%; 股東應佔純利 8.2 億元人民幣, 按年升 20.4%。

技術分析:

股份自 7 月起延續 HK\$32.80 至 HK\$36.30 區間上落, 高位受制於 100 天移動平均線。上日, 股份曾突破 100 天線; 14 天相對強弱指數處於 50 中線之上, 需等待動力進一步增強。MACD 的快線已升越慢線, 後市有機會發出「雙牛」利好訊號。若價能夠企穩於 100 天線之上, 可以考慮進場。

預期平均時限: 約 2 週

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