Introduction to UTRADE HK Futures (iOS)

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Last Updated Date: Jan 2023

1. Installation

- Go to App Store and search “SP Trader Pro HD”

2. Log In

- Open the app

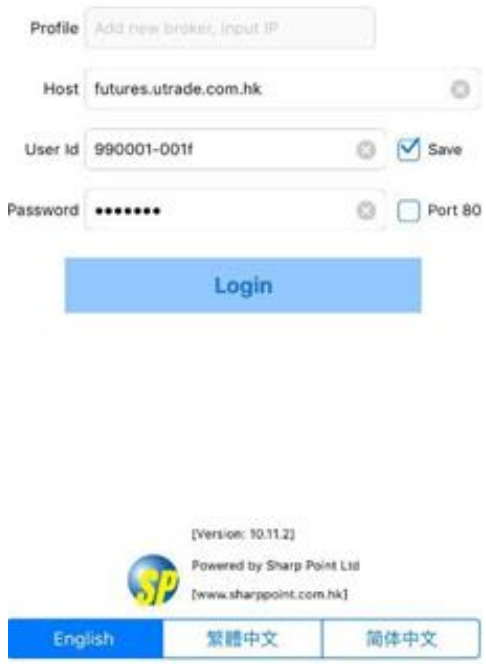
- At the login page, select “English” from the bottom of the page

- Input login details

  - **Host** (<u>Only first-time users are required to input below</u>):
    - ✓ futures.utrade.com.hk
    - ✓ 8.210.251.134 (Connect from Mainland China only)

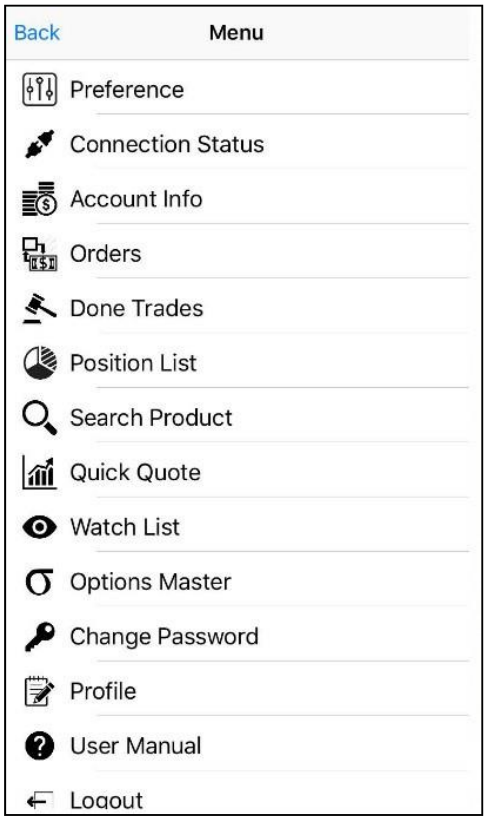
  - **User ID**: Your UTRADE Futures ID

  - **User PW**: Your UTRADE Futures PW



3. Menu

- You may select all the functions at the “Menu” page

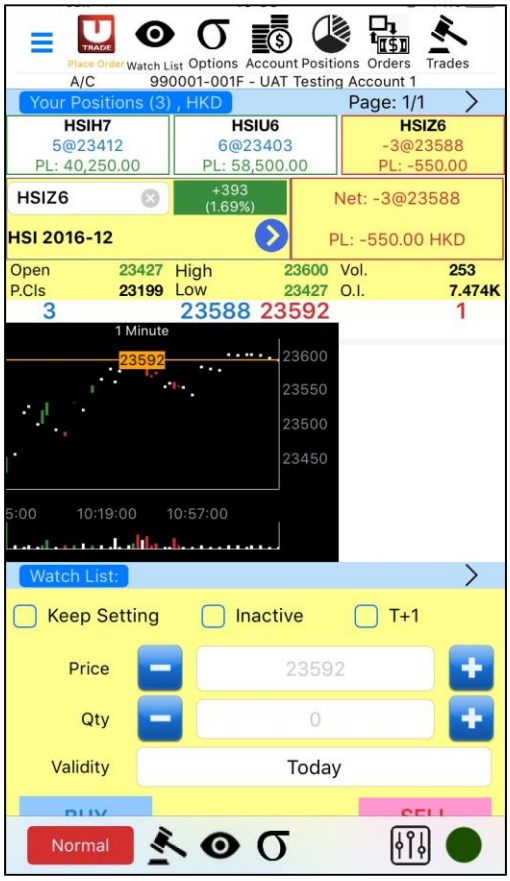


4. Introduction to the Key Functions

Key Function 1: Home Page – Overview

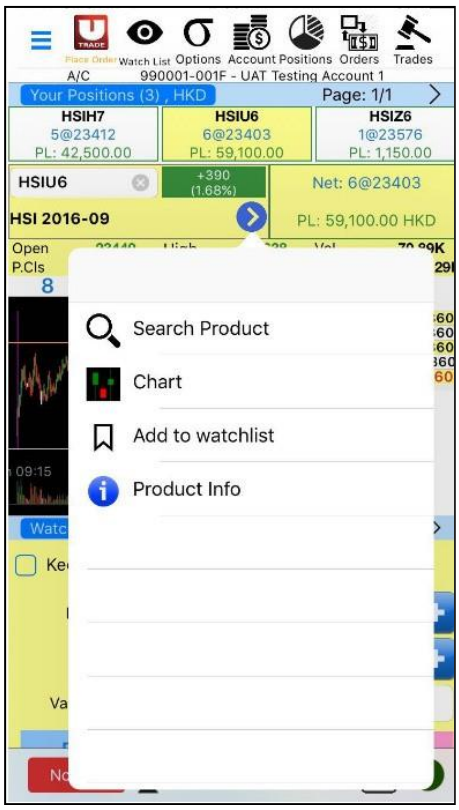
You will see all the below items at your Home Page:

- All Orders
- Done Trades
- Product Price Depth
- Product info
- Order Ticket
- Position List
- Watch List



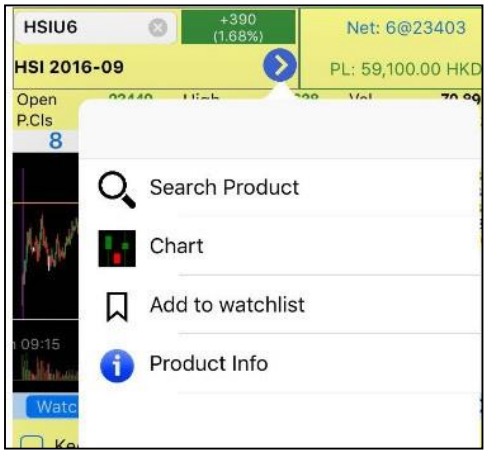
Key Function 2: Home Page – Fast Keys

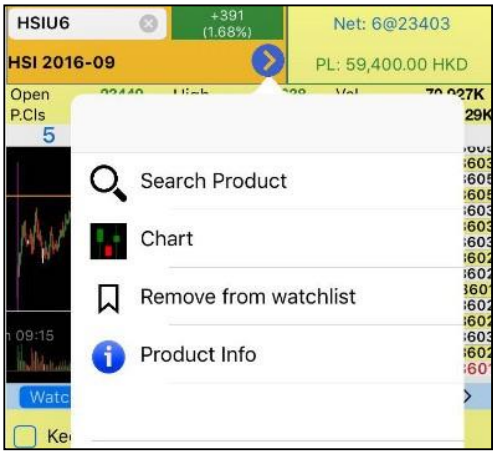
- Click the blue arrow next to the product name and you will be able to view the quick menu



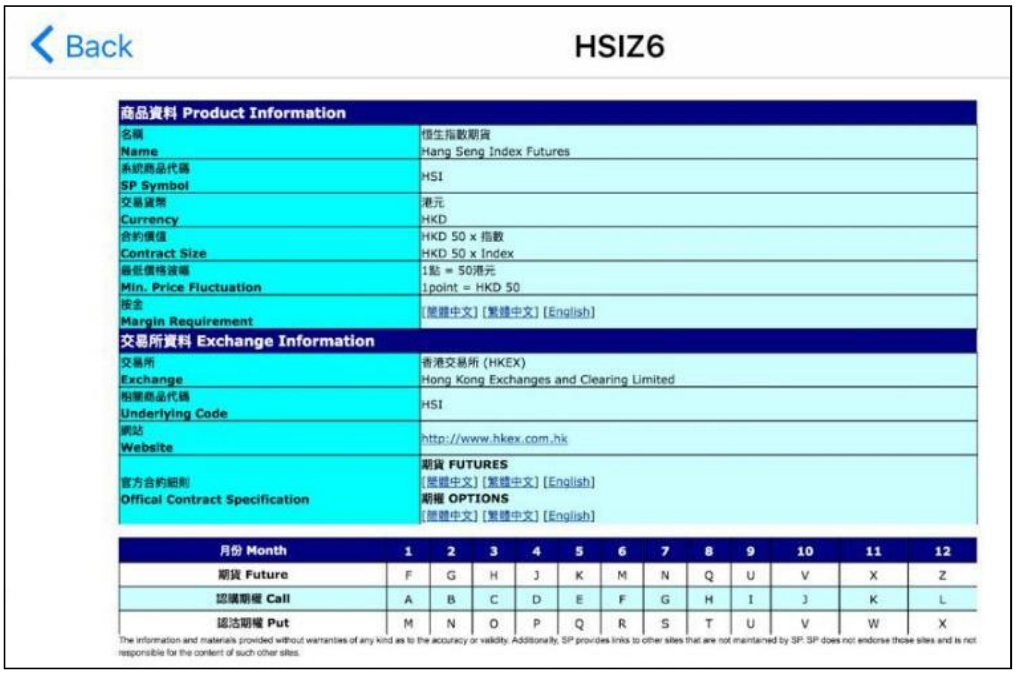
- Chart (you may choose to display a 1, 5, 10, 15 or 30 mins chart with 10 different kinds of technical analysis indicators)

- Watch List - You can add or delete the selected product from the Quick Menu





- Product Information



Back

HSIZ6

商品資料 Product Information	
名稱 Name	恒生指數期貨 Hang Seng Index Futures
系統商品代碼 SP Symbol	HSI
交易貨幣 Currency	港元 HKD
合約價值 Contract Size	HKD 50 x 指數 HKD 50 x Index
最低價格波幅 Min. Price Fluctuation	1點 = 50港元 1point = HKD 50
按金 Margin Requirement	[簡體中文] [繁體中文] [English]
交易所資料 Exchange Information	
交易所 Exchange	香港交易所 (HKEX) Hong Kong Exchanges and Clearing Limited
相關商品代碼 Underlying Code	HSI
網站 Website	http://www.hkex.com.hk
官方合約細則 Offical Contract Specification	期貨 FUTURES [簡體中文] [繁體中文] [English] 期權 OPTIONS [簡體中文] [繁體中文] [English]

月份 Month	1	2	3	4	5	6	7	8	9	10	11	12
期貨 Future	F	G	H	J	K	M	N	Q	U	V	X	Z
認購期權 Call	A	B	C	D	E	F	G	H	I	J	K	L
認沽期權 Put	M	N	O	P	Q	R	S	T	U	V	W	X

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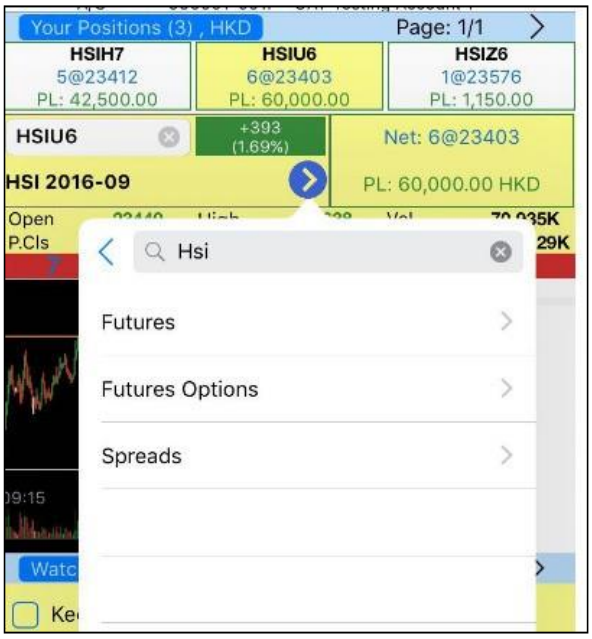
Key Function 3 – Search Product

- Search

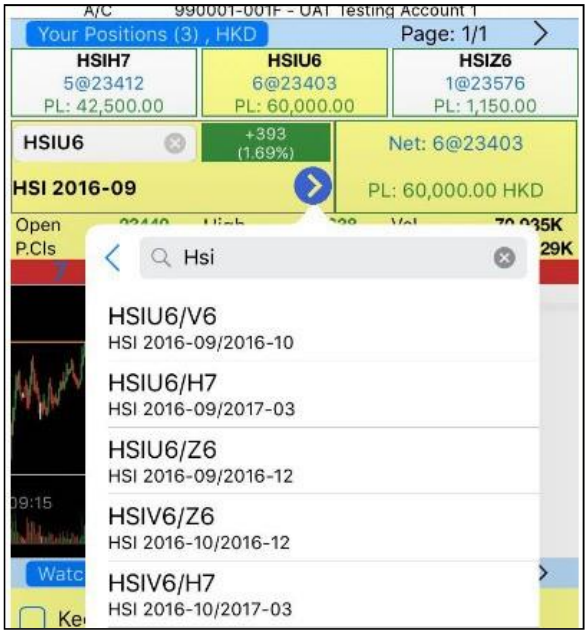
1. Enter the product code

2. Choose the product type



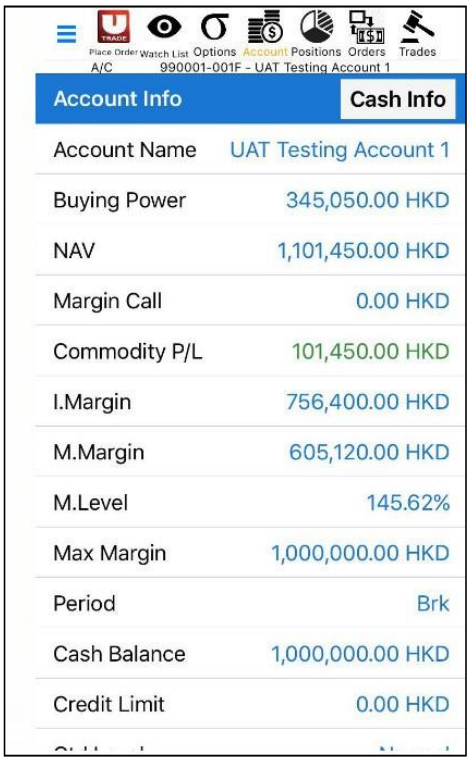
3. Select your product

e.g. Select “Futures” ➔ Choose the contract month



Key Function 4 – Account Information

- Apart from the general information, you may also see different currencies you have in your account at “Cash Info”



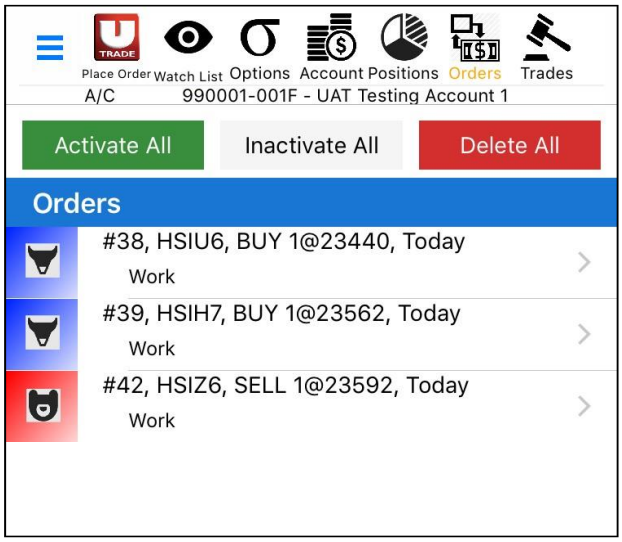
Key Function 5 – Position List

Position List shows the Position Details of all your contracts

- Select a product in the list to access its position details

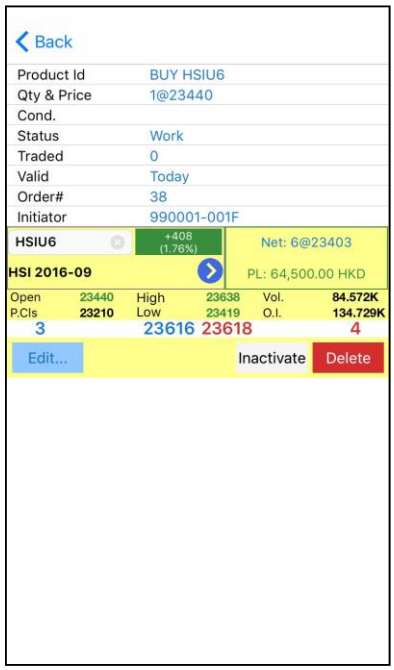
Key Function 6 – Orders

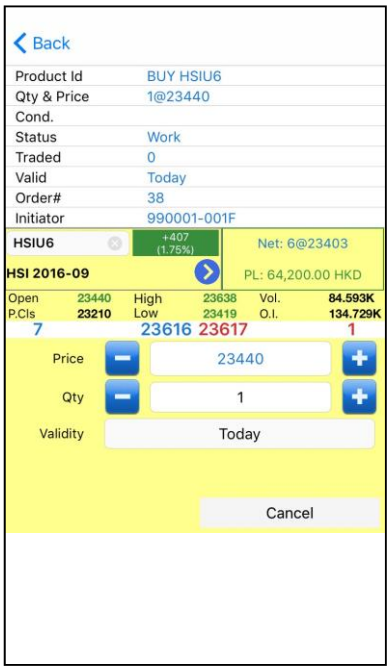
- Under the page of “Orders”, there are 3 options: “Activate All”, “Inactivate All” or “Delete All”



- Click a trade order in the list to access the order details

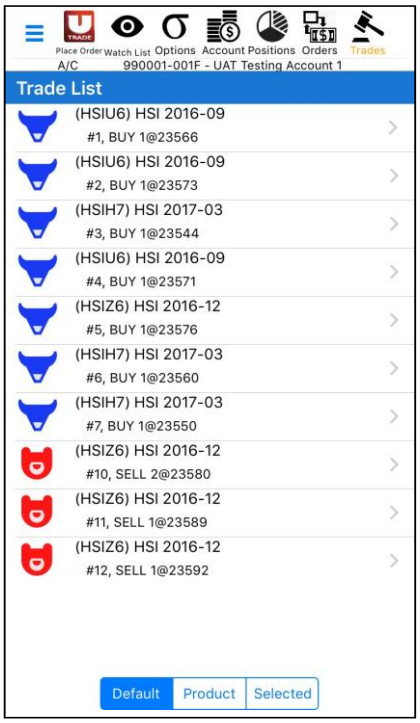
- Under “Order Detail” page, there are 3 options available at the bottom: “Edit” (to change price and quantity), “Inactivate” or “Delete”

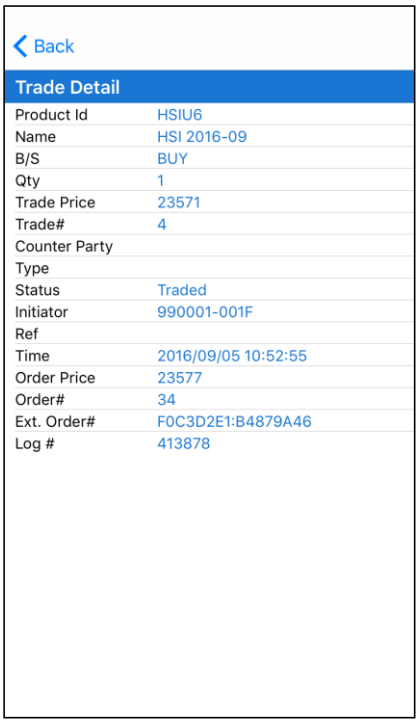




Key Function 7 – Trade List

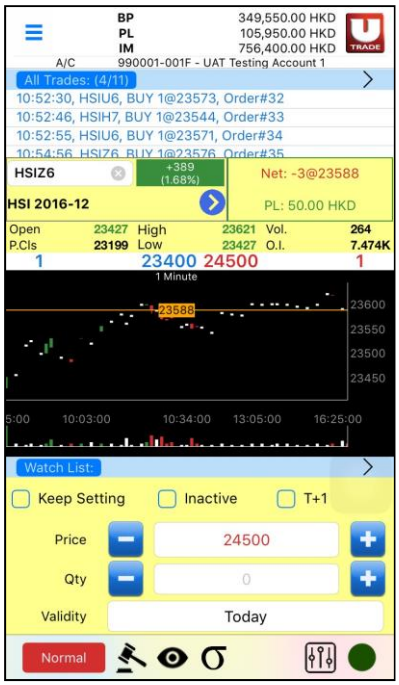
- Select a trade to view the trade details





Key Function 8 – Place Orders

- The order placing window is at the bottom of Main Page



- General procedures for order placing are as follows:

  - **Enter "Price"**

    ✓ Users can select prices shown at the top of the chart
    ✓ Or directly enter a price at the "Price" area
    ✓ Or press +/- buttons to bring in a price

    For further price adjustment, users can press +/- buttons

  - **Enter "Quantity"**

    ✓ Press +/- buttons and the quantity will begin from 1
    ✓ Or directly enter a quantity at the "Quantity" area

    For further adjustment, users can press +/- buttons

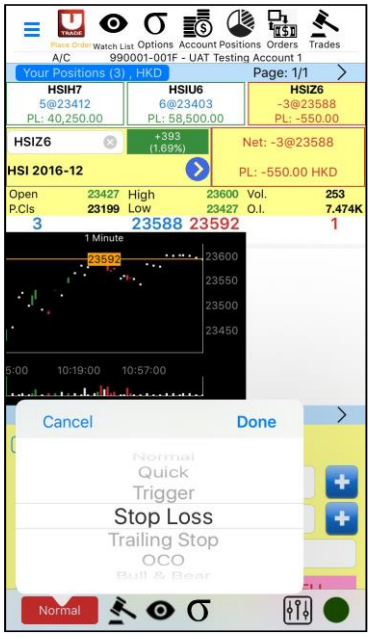
  - Press "**BUY**" or "**SELL**", and then "Confirm" to execute the order

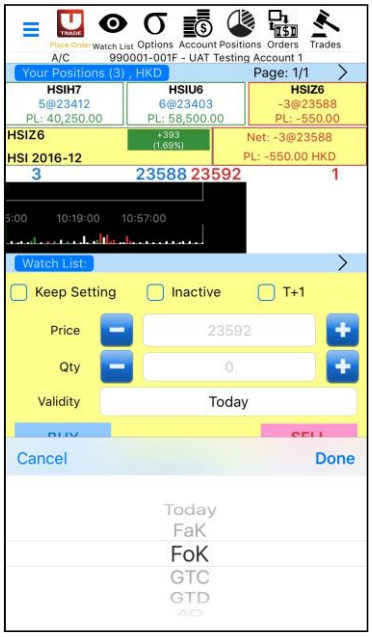
- After the order is sent out successfully, it will be shown in "All Orders"

- If the order is executed successfully, it will be shown in "Done Trades"

- To bring along the order to the night session of HK Futures and Index Options market, users are required to select "T+1"

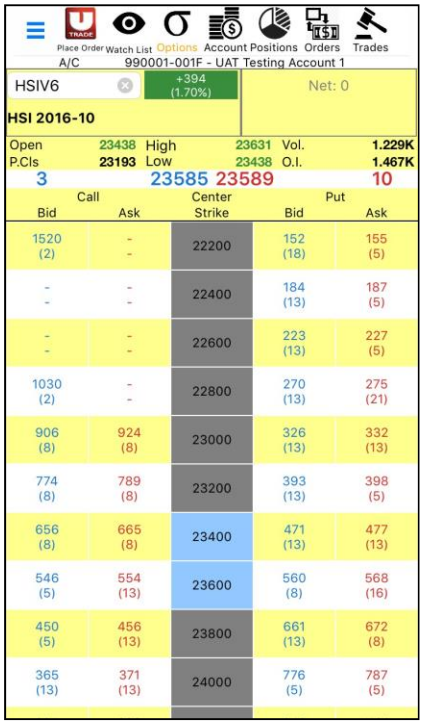
- Users can also select various conditional order types and validity options

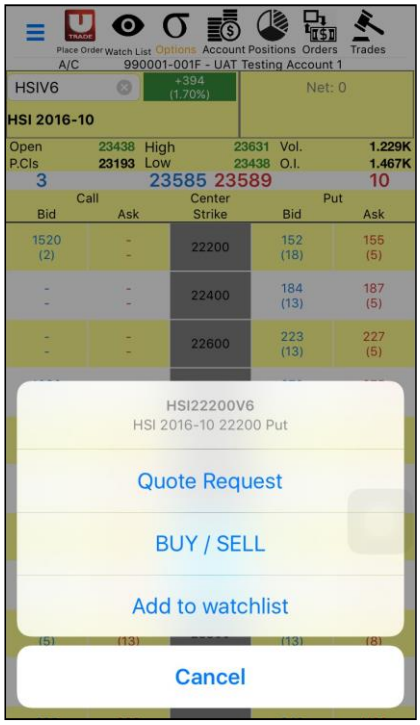




Key Function 9 – Options Master

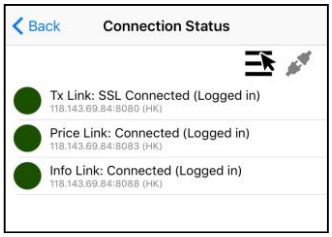
- Search an options product, click “Bid/ Ask” next to the “Center Strike” price (Left: Call Option; Right: Put Option) ➔ “Quote Request”, “BUY/ SELL” or “Add to watchlist”

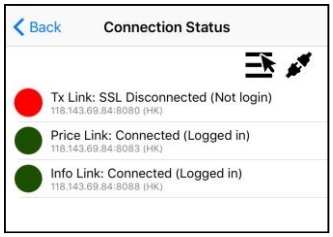


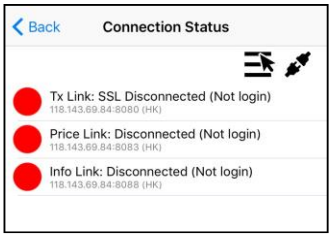


5. Connection Status

- **Green Circle**: All Connected
- **Yellow Circle**: Partly Connected
- **Red Circle**: Disconnected
  - Click the button on the top right corner to reconnect; or
  - Click the button next to reconnection button to change to another host

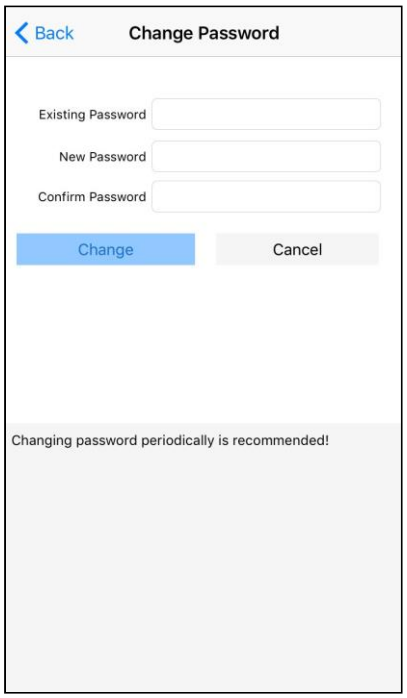






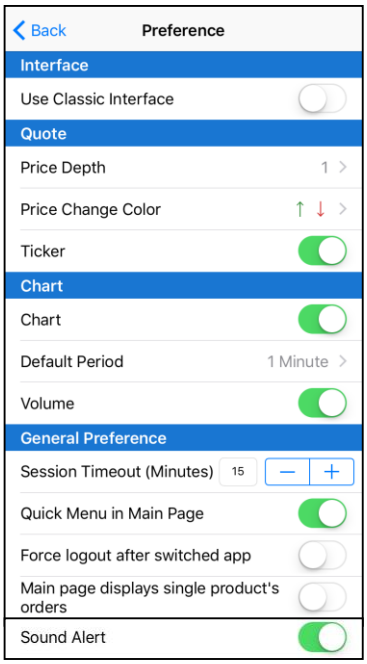
6. Change Password

- Enter your existing password, your new password and confirm password



7. Preference

- Click “Preference” to view the below options. Users are able to select different preferences for “Interface”, “Quote”, “Chart” and “General Preference”

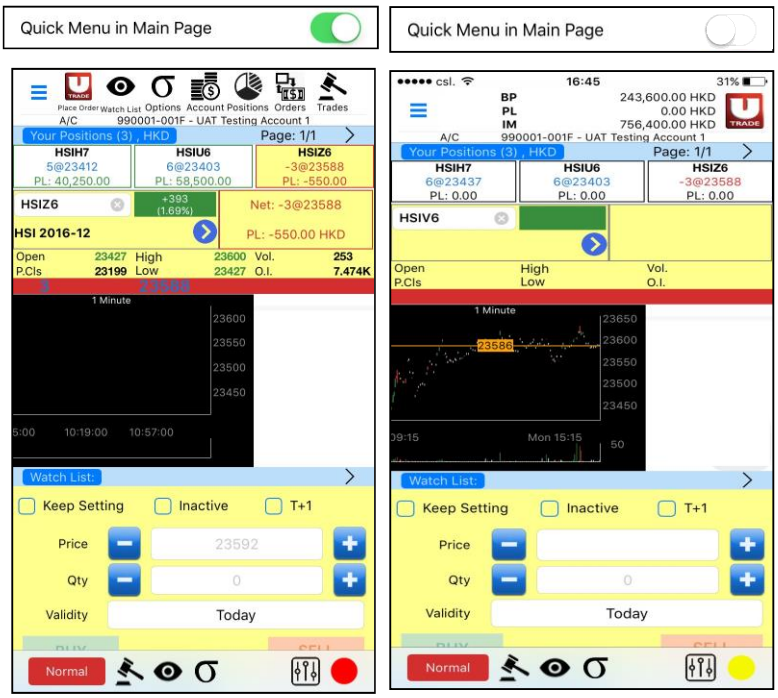


- For “General Preference”, there are

  - “**Session Timeout (Minutes)**”: the period of time to log out automatically, counting from the moment when the screen is off or when the program is idle to background. Click “+/-“ to adjust the time

  - “**Quick Menu in Main Page**”

    - ✓ **Open (Green Colour)**: Shortcut icons are shown at the top of the Main Page
    - ✓ **Close (White Colour)**: BP (Buying power), PL (Profit/ Loss) and IM (Initial Margin)



  - “**Force logout after switched app**”

    When selected, SP Trader Pro will automatically log out when you switch to other pages, mobile apps or turn off the phone

  - Turn on “**Sound Alert**” for order notification