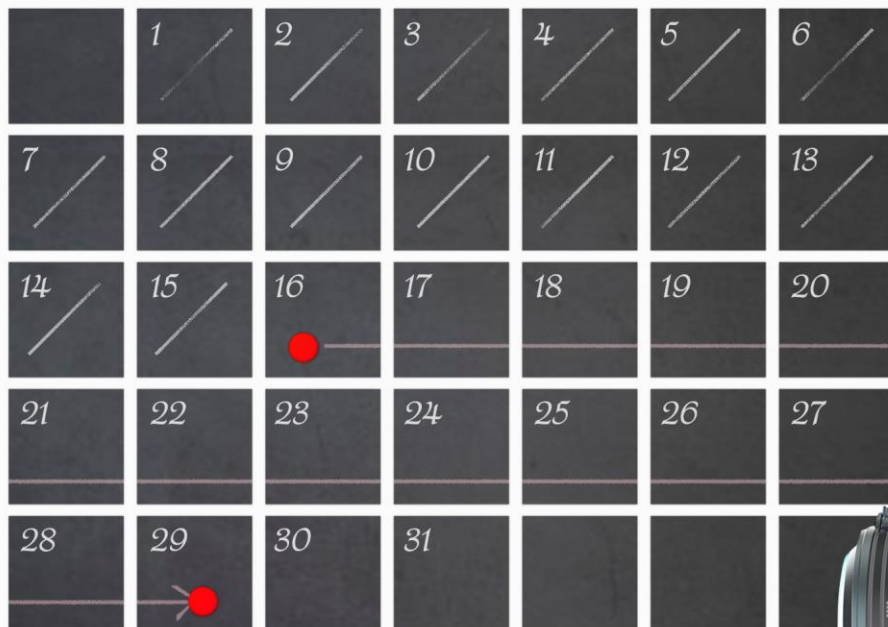


UTRADE Good-Till-Date (GTD) User Guide



Last Updated on Sep 2022



Function

Good-Till-Date (GTD) order allows your trade to remain valid for **up to 14 calendar days**. If the trade is unfilled before market close on the specified day, the order will be cancelled.

This function is available for HK and US stocks and only **Price Limit** order with Send Condition **“Send Now”** or **“Stop Limit”**.

Placing a GTD Order

Case: To place a **BUY** order of **HSBC (00005)** at **price 65**, which is valid for **7 days**.

Step 1: Input your order under **“Order Input”**

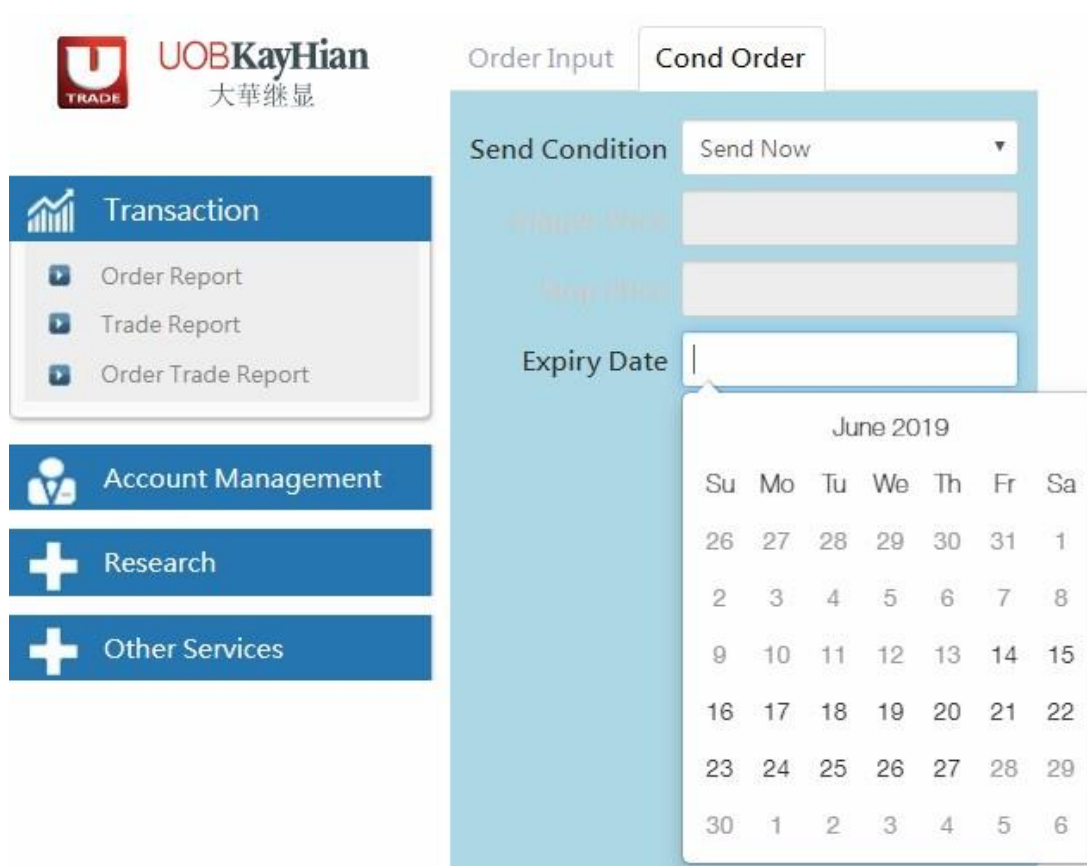
The screenshot displays the UOB KayHian trading platform interface. On the left, there is a navigation menu with the following sections:

- Transaction** (with a bar chart icon):
 - Order Report
 - Trade Report
 - Order Trade Report
- Account Management** (with a person icon)
- Research** (with a plus icon)
- Other Services** (with a plus icon)

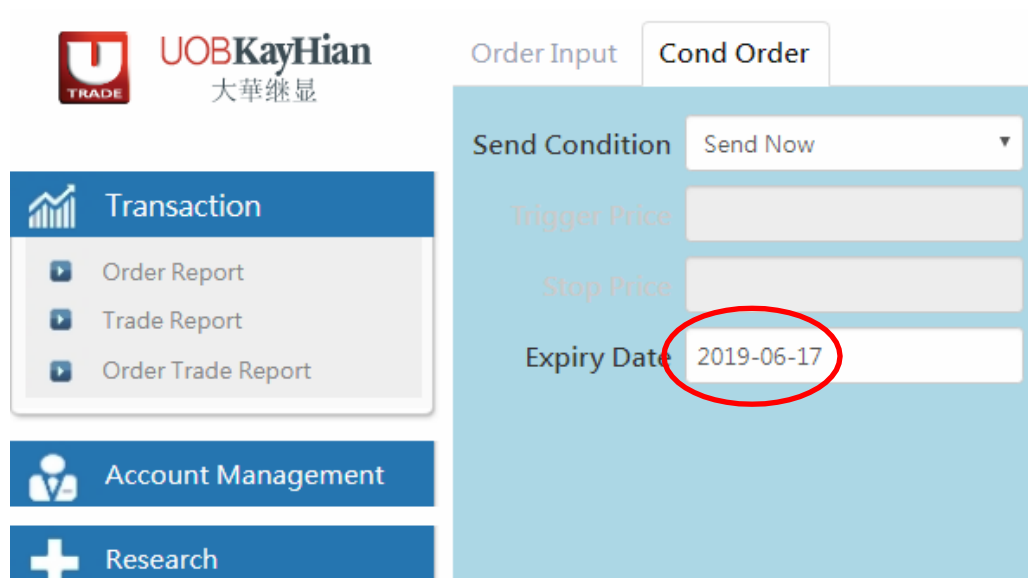
On the right, the 'Order Input' form is shown, with the 'Cond Order' tab selected. The form contains the following fields and controls:

- Security Name:** HSBC HOLDINGS PLC
- Market:** HKEX - Hong Kong Exchange (dropdown menu)
- Buy/Sell:** Buy (dropdown menu)
- Order Type:** L - Price Limit (dropdown menu)
- Stock Code:** 5
- Price:** 65 (input field with minus and plus buttons)
- Qty:** 400 (input field with minus and plus buttons)
- Total Value:** 26,000.00
- Buttons:** Order (blue) and Clear (grey)

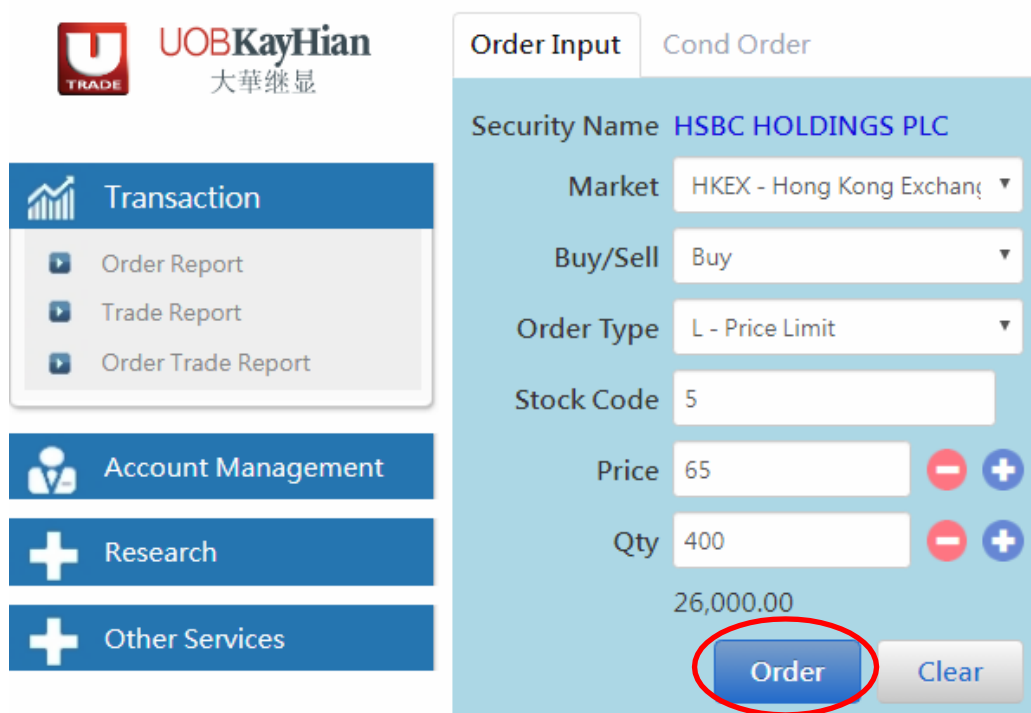
Step 2: Go to tab “**Cond Order**” and under “**Expiry Date**”, choose the preferred expiry date.



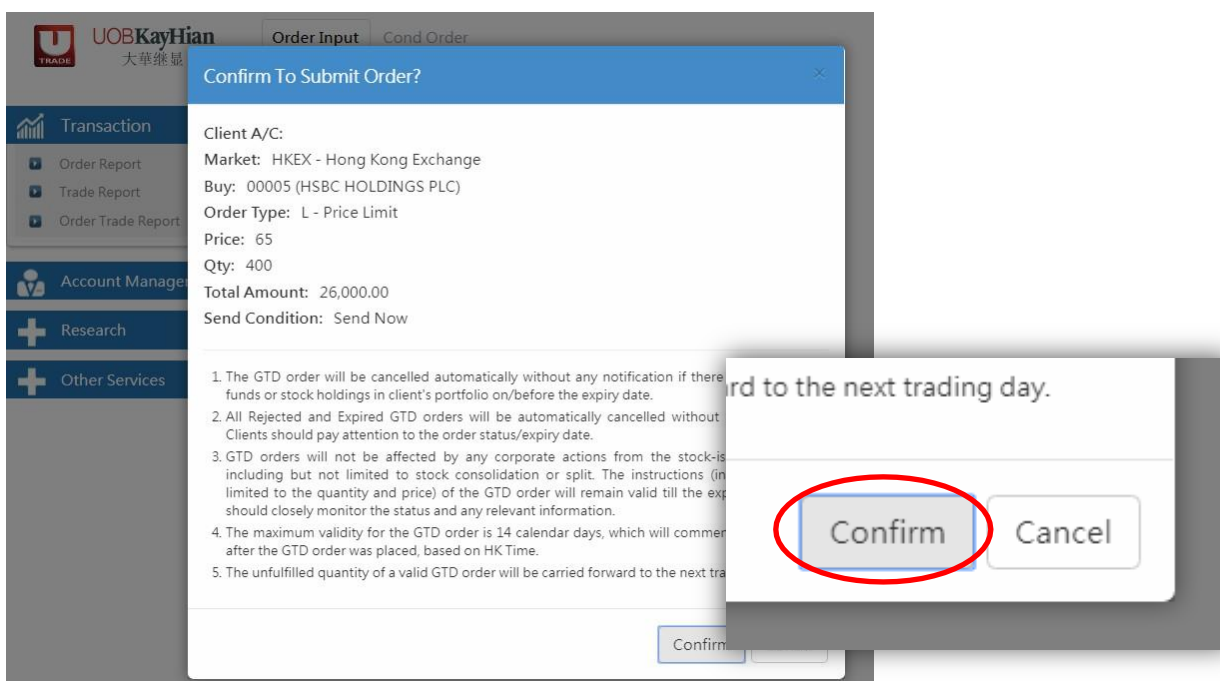
Step 3: Chosen Expiry Date will be displayed.




Step 4: After confirming on the Expiry Date and the rest of the order details, press **“Order”** under **“Order Input”**





Step 5: Confirmation to submit order. Press **“Confirm”** to proceed



Step 6: Order will be available to view under “Today’s Order”.

There is a specific **GTD icon**  for GTD orders and the expiry date will be displayed under “**Condition**”.

Portfolio											Today's Order	O/S Order	Trades	Message/Alert	Condition
Amend/Cancel	Status	Order No.	Buy/Sell	Market	Stock Code	Type	CCY	Price	Qty	O/S Order	Condition				
1	Amend Cancel	NEW	120 	Buy	HKEX	00005	-	HKD	65	400	400	Expiry Date: 2019-06-17			

Order No.
120 



Disclaimer

1. GTD orders are sent to the market during market open everyday. The GTD order will be rejected if there are not enough funds or stock holdings in client's portfolio.
2. All rejected GTD orders (including any rejected order caused by unforeseeable events or system disruptions) will be cancelled. Clients should pay attention to the order status/expiry date and place the orders again if needed.
3. The order details of GTD orders (including but not limited to the quantity and price) will not be adjusted automatically by any corporate actions from the stock-issuing company, including but not limited to stock consolidation or split. The instructions of the GTD order will remain valid till the expiry date. Clients should closely monitor the status and any relevant information so as to amend the order details accordingly.
4. The maximum validity for the GTD order is 14 calendar days, which will commence from the day after the GTD order is placed, based on HK Time.
5. The unfulfilled quantity of a valid GTD order will be carried forward to the next trading day.

Assistance & Feedback

Please contact Client Services Hotline at (852) 2136 1818 or email to clientservices@uobkayhian.com.hk for any assistance or feedback.

