

招股概略

浩伦农业科技集团有限公司 (1073)

发行数据

集资额:	125.7 百万港元
发售股份数目:	241,705,083 股股份
价格:	0.52 港元
每手股数:	5,000
入场费:	2,626.20 港元
历史市盈率:	16.41 倍
每股有形资产净值:	0.003 港元
市值(招股后):	不适用
招股开始:	2019 年 6 月 28 日
招股截止:	2019 年 7 月 19 日正午 12 时
上市:	2019 年 7 月 26 日
保荐人:	英皇融资有限公司

12 月 31 日止年度	千港元	按年变动
收入		
2017 年	73,515	22.4%
2018 年	59,577	-19.0%
年内利润		
2017 年	41,687	18.7%
2018 年	36,098	-13.4%

背景

- 于二零一五年二月九日，高等法院勒令公司清盘。于二零一六年八月二十四日，公司向联交所提交复牌建议，包括（其中包括）根据上市规则第 14 章构成公司非常重大收购及反向收购的收购事项。
- 公司于二零一七年四月二十八日、二零一七年十一月六日、二零一八年十月十一日及二零一九年四月十一日提交及更新新上市申请。联交所于二零一九年四月二十四日原则上批准新上市申请及寄发通函且通函已于二零一九年四月二十七日寄发。
- 根据收购协议，公司将按代价 400,000,000 港元收购禹铭的全部股本，将由公司于收购事项完成后三天内以现金结算。于收购事项完成后，禹铭将成为公司全资附属公司。
- 禹铭为提供企业顾问服务及资产管理服务的金融服务供应商。截至二零一八年十二月三十一日止三个年度各年，禹铭企业融资顾问服务产生之收益分别约为 41,200,000 港元、51,400,000 港元及 40,800,000 港元，分别占禹铭总收益约 68.7%、69.9% 及 68.4%。
- 于最后实际可行日期，禹铭为联合集团间接全资附属公司，并为根据证券及期货条例可从事第 1 类（证券交易）、第 4 类（就证券提供意见）、第 6 类（就机构融资提供意见）及第 9 类（提供资产管理）受规管活动之持牌法团。
- 公司无意于复牌后继续集团现有业务。除外公司（即公司的所有现有附属公司）根据债权人计划均将被撤资。
- 紧随收购事项完成及债权人计划生效后，经扩大集团将仅包括公司及禹铭。于收购事项完成后，经扩大集团将主要从事提供企业融资顾问服务及资产管理服务。

禹铭的业务策略

- 增强禹铭企业融资团队以维持向其客户提供高质素企业融资顾问服务；
- 扩大有关上市发行人于联交所恢复买卖证券的顾问工作；及
- 专注于新管理协议项下的表现。

禹铭的竞争优势

- 业务成熟；

- 经验丰富的专家团队；
- 与客户之密切及稳定关系；
- 结构完善之专业服务；
- 高效之管理架构；及
- 专注之服务。

### 主要风险

- 与收购事项、公开发售、认购事项及新配售有关的风险；
- 与禹铭业务及营运有关的风险；
- 与禹铭经营所处行业有关的风险；
- 与宏观经济及政治状况有关的风险；及
- 与第三方数据准确性有关的风险。

### 股息政策

- 无固定股息政策。

### 所得款项用途

	(百万港元)	比重
建议重组的一部分	125.7	100%
<b>合计:</b>	<b>125.7</b>	<b>100%</b>

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